# HKEX 香港交易所

#### Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/8/2017

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Tibet Water Resources Ltd.
Date Submitted	4/9/2017

I. Movements in Authorised Share Capital

1	Ordinary	Shares
۰.	Orumary	Shales

(1) Stock code : <u>1115</u> Description : <u>Ordinary Shares</u>								
	No. of ordinary shares	Par value (State currency)	capital					
Balance at close of preceding month	n <u>100,000,000,000</u>	<u>HK\$0.01</u>	HK\$1,000,000,000					
Increase/(decrease)								
Balance at close of the month	<u>100,000,000,000</u>	<u>HK\$0.01</u>	<u>HK\$1,000,000,000</u>					
(2) Stock code : <u>N/A</u> Descri	ption : <u>N/A</u>							
	No. of ordinary shares	Par value (State currency)	capital					
Balance at close of preceding month	۱							
Increase/(decrease)								

#### 2. Preference Shares

Stock code : <u>N/A</u> Descri	iption : <u>N/A</u>		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	۱		
Increase/(decrease)		-	
Balance at close of the month			

# 3. Other Classes of Shares

Stock code :	N/A	Descript	ion :	N/A		
			No. of class sha	es of	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedii	ng month				
Increase/(decre	ease)	_				
Balance at clos	e of the mor	ith _				

Total authorised share capital at the end of the month (*State* **HK\$1,000,000,000** 

# II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference shares	No. of other classes of shares		
Balance at close of preceding month	2,568,893,000					
Increase/ (decrease) during the month						
Balance at close of the month	2,568,893,000					

# III. Details of Movements in Issued Share Capital

Share Options (unc	ler Share Opt	tion Schemes o	of the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	1	Movement durir	ng the month		thereto	thereto as at close of
approval date			0		_	the month
(dd/mm/yyyy) and						
class of shares			<b>•</b> • • •			
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Exercise						
price						
HK\$3.00						
(7/9/2012)						
ordinary						
shares						25,200,000
(Note 1)						
(1010-1)						
2. N/A						
<u>2. N/A</u>						
<u> </u>						
( / / )						
shares						
(Note 1)						
3. N/A						
shares						
(Note 1)						
(NOLE I)		Toto	IA (Ordina)	ry chorce)	NI:1	
		1018	A. (Ordinal		Nil	
			(Preference		<u>N/A</u>	
			-	her class)	N/A	
Total funds raised o		nth from exerci	se			
of options (State cu	rrency)			Nil		

Warrants to Issue Shares of the	e Issuer which	are to be Liste	ed			
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	e Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Class of shares						
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	( / /	)				
<u>2. N/A</u>						
( / / )						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	( ) )	<b>`</b>				
(dd/mm/yyyy) 3. N/A	( / /	)				
<u>3. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
	( / /	)				
<u>4. N/A</u>						
Stock code (if listed) Class of shares						
incurable (Nate 1)						
Subscription price						
EGM approval date						
(if applicable)	, , , ,	<b>`</b>				
(dd/mm/yyyy)	( / /	)				
		Total	B. (Ordina	ary shares)	Nil	
				ice shares)	N/A	-
				ther class)		-
			`	·		-

Convertibles (i.e. Convertible	into Shares of th	he Issuer whic	h are to be List	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. Convertible Bonds	HK\$	525,000,000	N/A	525,000,000	Nil	150,000,000
	_					
Stock code (if listed)	Non-listed					
Class of shares						
issuable (Note 1)	Ordinary					
Subscription price EGM approval date	HK\$3.50					
(if applicable)						
(dd/mm/yyyy))	(08/06/2015)					
<u>2. N/A</u>						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)						
3. N/A						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
	( / / )					
<u>4. N/A</u>						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
			Total C. (Ordina	ary shares)	Nil	
				ce shares)	N/A	
			(O	ther class)	N/A	_

(other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
if applicable, and class of shares issuable:		
1. N/A		
( / / )		
shares (Note 1)		
2		
<u>N/A</u>		
3. N/A		
3. <u>N/A</u>		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	

Otl	her Movements	in Issued Sha	are Capital				No of a c	No of some
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		N1/A
							N/A	N/A
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)	N1/A	N1/A
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	lssue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				(			N/A	<u>N/A</u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							<u>N/A</u>	<u>N/A</u>

	Type of Issue								No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
5.	Scrip dividend	At price :	State currency ———	Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/	/		N/A	N/A
6.	Repurchase of shares			(dd/mm/yyyy)	(	/	/		N/A	N/A
7.	Redemption of shares			Class of shares redeemed ( <i>Note 1</i> ) Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/	/	)	<u>N/A</u>	N/A
8.	Consideration issue	At price :	State currency ———	Class of shares issuable ( <i>Note 1</i> ) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	(	/		)	N/A	N/A

Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital Issue reorganisation date	s of shares ble (Note 1) and allotment ( / / ) (dd/mm/yyyy) approval date: ( / / ) m/yyyy)N/AN/A
10. Other (Please specify) At price : State currency Issue date : EGM	s of shares ble <i>(Note 1)</i> and allotment ( / / ) (dd/mm/yyyy) approval date: ( / / ) m/yyyy)N/AN/A
	Total E. (Ordinary shares) <b>N/A</b> (Preference shares) <b>N/A</b> (Other class) <b>N/A</b>

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)	

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Remarks (if any):
Submitted by: Chow Wai Kit
Title: <u>Company Secretary</u> (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.